

Code	DIG
Company name	Development Investment Construction Joint Stock Corporation
Date	01/02/2018
Subject	Report on the use of capital from private placement

Content:

Development Investment Construction Joint Stock Corporation has reported the use of capital from private placement in 2016 as follows:

I. Result of private placement:

1. Stock name: Stock of Development Investment Construction Joint Stock Corporation
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 6,500,000 shares
5. Total mobilized proceeds:
 - Total proceeds: VND65,000,000,000
 - Total expenses: 0
 - Total net proceeds: VND65,000,000,000
6. Beginning date of the private placement: December 16, 2016
7. Ending date of the private placement: December 29, 2016

II. Plan for the use of capital from private placement:

1. Plan for the use of capital: to invest in Long Tan Tourist Urban Area Project in Nhon Trach district, Dong Nai province.
2. Progress of capital use:
 - Disbursed amount: VND12,382,579,819.
 - Purpose: to pay expenses to prepare the project.
 - Remaining amount until June 29, 2017: VND52,617,420,181.